OASIS Small Business (SB) Briefing

RADIANCE TECHNOLOGIES

Concepts to Capabilities

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OASIS SB Overview

- **OASIS means One Acquisition Solution for Integrated Services**
  - **For <u>Professional</u> Services**

- **Introduction**
  - **OASIS: New GSA contract vehicle available to all agencies**
  - **OASIS is a Multiple Award IDIQ contract**
    - Cannot issue IDIQ contracts underneath OASIS
      - Can issue TDs or TIs, Options, Surge Options, Option Periods under an OASIS Order
  - **Seven groups of contracts segregated by Pool**
    - Pools based on NAICS code(s)
    - Different <u>awardees</u> in each Pool
  - **Broad Statement of Work across all Pools**
    - Pool based on NAICS code associated with the predominance of the Order's work
  - **Labor (including OCONUS), subcontracts, <u>material</u>, and ODC-friendly**
    - Subcontractors can be proposed to support a task order.
  - **Orders can be any contract type or combination of types**
    - T&M, Labor Hour, CPFF, CPIF, CPAF, FFP
  - **10 year Ordering Period; up to 15 year performance period**
  - **<u>No set labor rates:</u> *OASIS is not a "schedule" contract***
    - *Except for Sole Source T&M/Labor Hour orders*

OASIS SB Overview (Continued)

- **Radiance is an OASIS SB awardee in 4 of 7 pools**
  - **Pools based by NAICS Code (4-6) and size standard:**

Pool (NAICS)	NAICS Title	Size Standard
– Pool 4 (541712):	R&D (Physical, Engineering and Life Sciences):	500 employees
– Pool 5a (541712):	R&D (Aircraft Parts, Auxiliary and A/C Engine Parts):	1000 employees
– Pool 5b (541712):	R&D (Space Vehicles, Missiles, Propulsion):	1000 employees
– Pool 6 (541712):	R&D (Aircraft):	1500 employees

  - We are not an awardee on the other three Pools since we were not a small business under those Pools' NAICS codes.

- **OASIS SB is a Small Business Set-Aside**
  - **50% rule (FAR 52.219-14) applies at the contract, not TO level**
  - **Currently, Prime must perform at least 50% of the labor dollar effort**
    - New statute allows the 50% Rule to be met by the combined labor effort of all "similarly situated" SBs on the team.
      - Will offer more flexibility and be beneficial to both SB and LB team members
      - Based on recent GAO case (B-409001) and 15 USC 657(b) enacted 2 JAN 13
      - Waiting on implementing regulations
      - Hope to see this incorporated into OASIS SB

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OASIS SB - Overview

- **Benefits to Customer:**

  - **Expedited procurements**

  - **No need to synopsize in FedBizOps**

  - **Limited competition to "Pool Awardees" (~7 to 42)**

  - **Customer can decide on OASIS (Full and Open) or OASIS SB vehicle**

  - **Customer and Contracts Office decide on type of evaluation and criteria**

  - **Contracts Office and Customer decide on applicable Pool based on resultant Order work effort and appropriate NAICS code**

OASIS SB POOLS – NAICS Driven

POOL 1	POOL 2	POOL 3	POOL 4	POOL 5A	POOL 5B	POOL 6
Size Standard $14M	Size Standard $14M	Size Standard $14M	Size Standard 500 emp	Size Standard 1000 emp	Size Standard 1000 emp	Size Standard 1500 emp
NAICS Codes	NAICS Codes	NAICS Codes	NAICS Codes	NAICS Codes	NAICS Codes	NAICS Codes
541330 541360	541211	541330 Exception A	541711	541712 Exception B	541712 Exception C	541712 Exception A
541370 541380	541213	541330 Exception B	541712			
541611 541612	541214	541330 Exception C				
541613 541614	541219					
541618 541620	541720					
541690						
541810						
541820						
541830						
541840						
541850						
541860						
541870						
541890						
541910						
541990						
Number of Awardees						
41	7	40	38	22	22	42

- **Using OASIS**
  - **Order/Contract Types Allowed:**
  - T&M, Labor Hour
  - Fixed Price (all types)
  - Cost Reimbursement (All Types)

  - **Task orders may also combine more than one contract type**

  - **Minimum Dollar Limitation for Individual Task Order**
    - Must exceed Simplified Acquisition Threshold
    - There is no maximum dollar ceiling.

  - **Cannot issue IDIQ contracts under OASIS since it is an IDIQ itself**
    - Contractor Perspective: Can issue Technical Directives/Instructions, Options

  - **OASIS Contract Access Fee (CAF)**
    - Contractor remits CAF to GSA.
    - Rate begins at 0.75% of sales but rate decreases based on order value.
    - GSA requires order to have a separate line item for its "CAF".
    - Contractor required to report sales and remit this fee based on total revenue (invoiced costs or payments received)

OASIS SOW CORE DISCIPLINES

- Program Management Services
- Management Consulting Services
- Scientific Services
- Engineering Services
- Logistics Services
- Financial Management Services

OASIS SOW Core Disciplines

Program Management Services

1. Acquisition Support
2. Business Intelligence Support
3. Cost/Schedule/Performance Analysis
4. Cost Estimation & Analysis
5. Cost/Performance Trade-Off Analysis & Studies
6. Earned Value Mgmt (EVM) Analysis
7. E-Business Support
8. Information Analytics
9. Investigative Services
10. Program Mgmt
11. Integrated Program Mgmt
12. Program Documentation
13. Project Mgmt
14. Regulatory Compliance
15. Risk Assessment & Mitigation
16. Integration of Support Systems
17. Planning, Programming, Budgeting, & Execution Processes
18. Capabilities Integration & Development
19. Manpower Estimating
20. Stakeholder Requirements Analysis
21. Decision Analysis
22. Technical Planning
23. Technical Assessment
24. Requirement Mgmt
25. Risk Mgmt
26. Configuration Mgmt
27. Technical Data Mgmt
28. Interface Mgmt
29. Intelligence Analysis
30. Threat Analysis
31. Knowledge Based Acquisition
32. Vulnerability Assessment
33. Counterintelligence Support
34. Horizontal Protection

Management Consulting Services

1. Business Process Reengineering
2. Business Case Development Support
3. Change Mgmt
4. Concept Development & Requirements Analysis
5. Cost/Schedule/Performance Improvement
6. Information Analytics
7. Knowledge Mgmt
8. Relations & Coordination w/Law & Policy Making Entities
9. Social Media Consulting
10. Tactical & Readiness Planning
11. Technical Advisory Services
12. Training & Facilitation
13. Strategic Planning
14. Strategic Forecasting
15. Long-Range Planning, Futures, & Forecasting
16. Strategy Development

Scientific Services

1. Environmental Sciences
2. Engineering Sciences
3. Life Sciences
4. Physical Sciences
5. Psychological Sciences
6. Mathematical Sciences
7. Social Sciences
8. Decision Support Sciences

Engineering Services

1. Systems Engineering
2. Advanced Technology Pilots & Trials
3. Alternative Energy Sources & Engineering
4. Configuration Mgmt
5. Concept Development
6. Design Documentation & Technical Data
7. Energy Services to include Mgmt Planning & Strategies, Audit Svcs & Metering
8. Eng (Aeronautical, Astronautical, Chemical, Electrical, Mechanical, Metallurgy/Materials, etc.)
9. Engineering Process Improvement
10. Environmental Mgmt
11. Environmental Consulting & Remediation
12. Human Factors/Usability Engineering
13. Independent Verification & Validation
14. Integration
15. Interoperability
16. Life Cycle Mgmt
17. Modeling & Simulation
18. Natural Resources Mgmt
19. O&M or Direct Support of an existing Weapon Sys or Major Sys
20. Prototyping & Fabrication Support
21. Quality Assurance
22. Red Teaming & Wargaming
23. Requirements Analysis
24. System Design & System Integration
25. System Safety Eng
26. Test & Evaluation
27. Technical Documentation
28. Mission Assurance
29. Data Analytics
30. Architecture Design
31. System Verification & Validation
32. Human Systems Integration
33. Baseline (Configuration) Mgmt
34. Data Mgmt & Risk Mgmt
35. Technical Planning
36. Systems Engineering Tng
37. System Security & Information Assurance
38. System Effectiveness & Analysis
39. Launch Processing & Verification
40. Software Development (for non-IT requirements)
41. SIV & Verification (for non-IT requirements)
42. Radar Eng, Optical Eng, & Communication Eng

Logistics Services

1. Analysis & Recommendation of Support Equipment
2. Deployment Logistics
3. Disaster Mgmt/Contingency Operations
4. Distribution & Transportation Logistics Svcs
5. Infrastructure Svcs including Transportation & Delivery
6. Integrated Logistics Support (ILS) Technical Requirement Creation
7. ILS Risk Assessments
8. ILS Schedules Creation & Performance Tracking
9. Inventory Mgmt
10. Logistical Studies & Evaluations
11. Logistics Design
12. Logistics Mgmt & Support Svcs
13. Logistics Operations Support Svcs
14. Logistics Operations & Maintenance
15. Logistics Optimization
16. Logistics Training Svcs
17. Repair & Alternation
18. Security
19. Supply Chain Mgmt & Provisioning
20. Value Chain Mgmt
21. Technology & Industrial Base Analysis
22. Test Range Support
23. Life Cycle Sustainment
24. Supportability Analysis & Implementation
25. Integrated Logistics Support

Financial Management Services

1. Business Information Svcs
2. Budget Analysis & Tracking
3. Cost Estimating & Analysis Support
4. Cost Performance Risk Assessments
5. Disbursement & Reconciliation Support
6. Financial & Financial Risk Analysis
7. Financial Mgmt, Accounting & Auditing Svcs
8. Impact Statement Development
9. Program Mgmt for Financial Svcs
10. Program Objective Memorandum (POM) Creation & Documentation
11. Oversight & Fraud Detection
12. Safeguarding Personal Data
13. Loan Mgmt
14. Grant Mgmt
15. Economic Analysis
16. Return on Investment Analysis
17. Life Cycle Cost Determination
18. Total Ownership Cost Determination
19. Affordability Analysis
20. Analysis of Cost Alternatives
21. Should-Cost Determinations

- **Services NOT In Scope**

  - **IT Services unless they are incidental to other services.**

  - **Requirement primarily uses employees <u>not</u> employed in bona fide executive, administrative, or professional capacity or employees primarily employed as laborers or mechanics**

  - **Inherently Governmental Functions**

  - **Personal Services**

  - **Architect & Engineering subject to Brooks Architect-Engineering Act**

OASIS SB Overview – Ordering

- **Orders can be placed by:**
  - **Its own Contracts Office - subject to it receiving a GSA DPA**
    - See GSA's OASIS website for **OAISIS training**
  - **A GSA Contracts Office – requires inter-agency agreement and additional GSA administrative fees of 4-6% for administrative handling costs**
    - Uses GSA **Assisted Acquisitions Support Office**
  - **Orders must be competed with the Pool awardees unless a J&A is done.**
- **Labor Categories**
  - **OASIS has pre-identified labor categories based on Dept of Labor Bureau of Labor Statistics (BLS) Standard Occupational Classification (SOC) labor categories**
  - **GSA will allow deviations for the SOC labor categories**
  - **Offeror must identify prime and subcontractor labor and their corresponding SOCs in cost proposals**
  - **GSA will allow deviations for the SOC labor categories**

- **Required Steps**
    1. Customer identifies need and submits package to Contracts.
    2. Contracting Officer Requests a Delegation of Procurement Authority (DPA) and attends DPA training (90 minute briefing) *or* Customer/Contracts Office requests GSA Assisted Acquisition support in which GSA acts as the Contracting activity.
    3. Conduct Market Research and Acquisition Planning.
    4. Build the SOW/PWS/SOO, IGCE, and Task Order Solicitation package; identify Pool
    5. Issue the Task Order Solicitation.
    6. Conduct Evaluations/Negotiate.
    7. Award the Task Order.
    8. Send the Task Order Award Information to the OASIS Office.
    9. Report Contract Actions: View instructions on TO reporting in the FPDS-NG Sys.
    10. Administer the Task order - include the OASIS office on modifications.
    11. Review Past Performance: Review and report your contractor's past performance.
    12. Close-out your task order when appropriate.

- **Recommended Steps**
    1. Use GSA website links to conduct market research, including Requests for Information and draft task order solicitations.
    2. Use the OASIS Pricing Tool to develop your IGCE.
    3. Get a Pre-Award Scope (Pool) Review from the OASIS Program Office.
    4. Reach out to the OASIS Program Office team anywhere in the procurement process

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